CNES Clearinghouse
Prototype Description

Context

Part of CNES R&D activity related to EO data systems

Two objectives :

- understand the problem of attaching **semantics** to datasets in addition to **syntax**
- experiment state of the art **semantical information representation techniques**

Way to reach the objectives :

- develop a prototype and test the resulting concepts on real datasets

Background :

- good experience with **syntax** attached to datasets through the development of the "EAST" language
- good involvment of CNES in the definition of the CCSDS **"Reference Model for an Open Archival Information System"**
- good involvment of CNES in the definition of the CCSDS **"Data Entity Dictionary Specification Language"**

Preliminary steps

Vocabulary clarification

- information vs data
- syntactical analysis vs semantical analysis
- concept vs metadata

Analysis of the work carried out by digital libraries

- SGML
- Text Encoding Initiative

Discovery of the ISO world

- ISO 1087 – *Terminology – Vocabulary*
- ISO 11179 – *Specification and standardization of data elements*
- ISO 2788 – *Guidelines for the establishment and development of monolingual thesauri*

Theoretical study on information representation

- information modelling vs information encoding (UML vs XML)

Analysis of user needs

More than 40 different user needs were identified, e.g. :

- **need for many user profiles**
  - **examples : mapping, agriculture**
  - **a profile definition results in a set of a priori selection criteria**
- **possible link of metadata to one or more quicklook datasets and/or documents**
- **need to track dataset history within metadata attached to them**
- **need to handle personal information attached to metadata on a global basis**
- **need to have thesauri and dictionaries available for vocabulary control**
- **need for various selection criteria, e.g.**
  - **geographic zone**
  - **beginning and end time of observation**
  - **period of observation (or season)**
  - **data content (e.g. geographic feature or attribute)**

Other requirements

Compliance with the CCSDS "OAIS" model

- **common services**
- **ingest**
- **archival storage**
- **data management**
- **administration**
- **access**

Seamless user access to similar clearinghouses

- **user queries are forwarded to other clearinghouses**
  - **user gets lists of all available metadata**
  - **user gets complete metadata wherever it is located**

Compliance with major metadata standards

- **FGDC or ISO 19115 : ISO 19115 elected (DIS)**
- **DocBook or Text Encoding Initiative : "TEI lite" elected**

Clearinghouse Definition

General definition

"The clearinghouse is an archive for metadata defined with regard to various standards providing online access to thematic information through a web interface."

Available Services

- **main services**
  - **(meta)data storage**
  - **(meta)data ingest**
  - **(meta)data access**
- **ancillary services**
  - **clearinghouse administration**
  - **(meta)datamanagement**

Roles (1/2)

Administrator

- **ingestion / extraction / visualization of**
  - metadata and associated datafiles (quicklooks)
  - documents
  - thesauri
- **document ingestion / modification/ visualization of**
  - "personal identification"

Manager

- **profile definition by establishing a list of :**
  - applicable "topic categories"
  - applicable keywords from designated thesauri
  - applicable selection criteria (feature type, periode, etc.)
  - metadata elements to be presented to the user as a summary of the complete metadata and
  - the presentation style of this summary

Roles (2/2)

User

- **indicates his profile (or a generic profile)**
- **sees the selection criteria associated with the profile**
- **chooses all or part of the criteria available to him**
  - provides additional information (e.g. coordinates of surrounding geographic box)
- **gets a list of matching metadata existing on all connected clearinghouses**
  - list is sorted by clearinghouses
  - list shows summary metadata elements as defined by the manager
- **refines his selection if needed**
- **may select a specific metadata and see the complete metadata**
  - metadata is displayed as a structured text document
  - associated geographic boxes are displayed on a small map
  - associated datafiles may be saved in a local folder
- **may select a specific metadata and save it in a local folder**
- **may select a document or thesaurus and save it in a local folder**
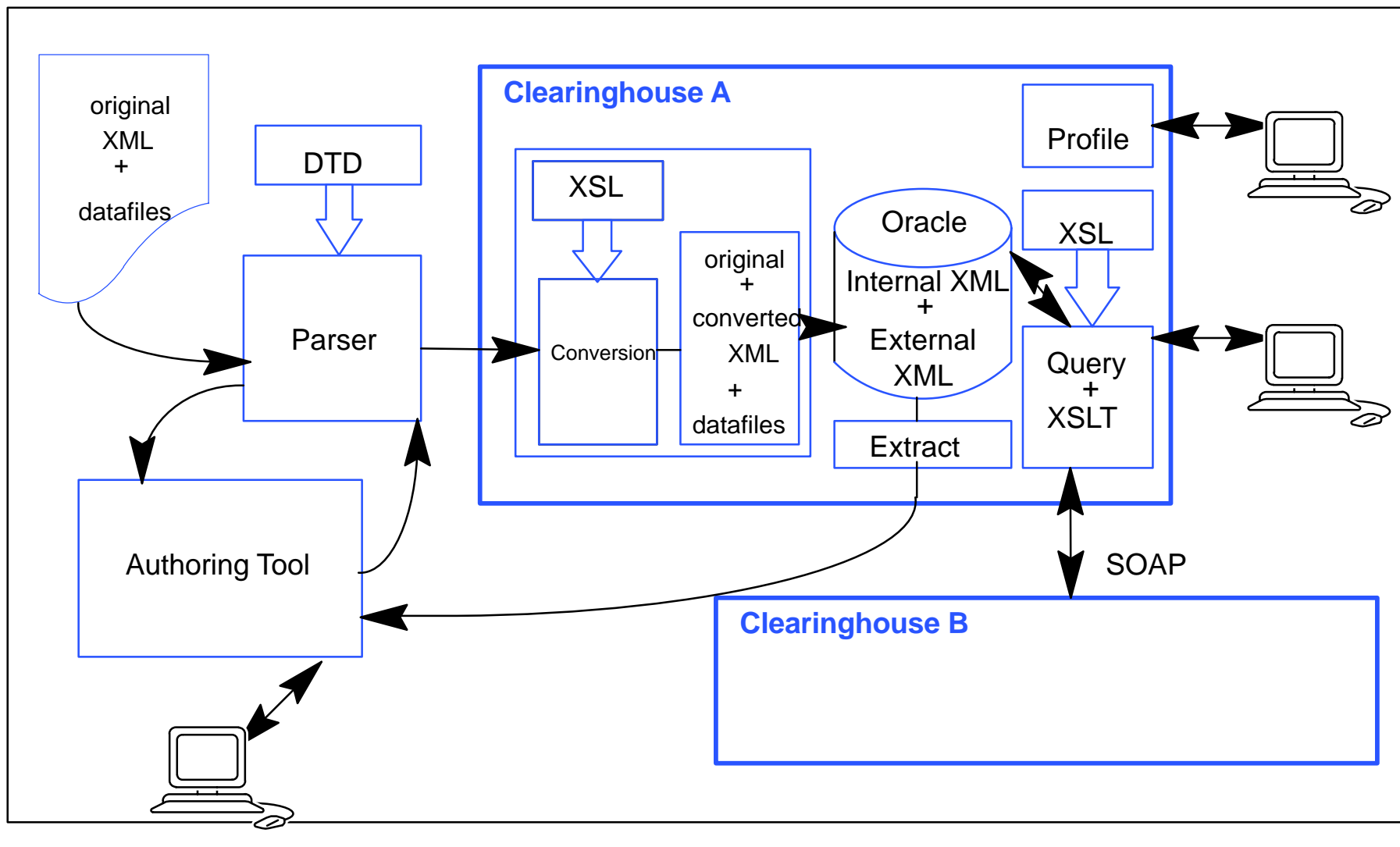
Behind the scene

Fundamental assumptions

- **clearinghouse is totally "XML" based**
    - **including the metadata database (ORACLE 9i)**
- **interoperability is achived via "SOAP"**
- **heart of the system is a so called "internal DTD"**
- **"external DTDs" are mapped against this "internal DTD"**

Implications

- **need to get DTDs from outside**
    - **Text Encoding Inititaive (lite version)**
- **need to derive DTDs from UML models**
    - **ISO 199115 and companions are UML based**
- **need to build DTDs from scratch**
    - **thesaurus, etc**
- **need to get good XML authoring tools**

Inside the clearinghouse

Environment

Server

- database :   Oracle 9i with XML support
- application : Apache 1.3 with SOAP 2.2 support
- web :   Apache Tomcat 4.0.1 with Servlet 2.3 and JSP 1.2 support
- java :   jdk 1.3.1, xalan 2.2 (XSLT), xerces 1.4.3 (parser)

Client

- XML authoring tool
  - TurboXML
  - MetaD
  - Quicksilver
- Browser
  - IE5+
  - Netscape 4.7

Next steps

4 months qualification

- **installation on CNES Intranet**
  - **standalone**
- **qualification**
  - **with metadata providers (setup of TC211 metadata)**
  - **with future clearinghouse users**
- **get feedback**

3 additional months qualification

- **installation in Ifremer (French sea research institute) premises**
- **interoperability qualification**

Crosswalks to other standards

- **DIF**
- **DIMAP**

Expected problems

- **ISO 19115 is a complicated standard**
- **metadata ingest process likely to be difficult**